

SHREE WORSTEX LIMITED

Regd. Off: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Tel: +91-11-65448448 Email ID: shreeworstex@gmail.com

Website: www.shreeworstex.in, CIN: L17111DL1982PLC013790

Date: 27/07/2017

To,

**Metropolitan Stock Exchange of India Limited
(Formerly Known as MCX Stock Exchange Limited)**

4th Floor, Vibgyor Towers,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 098

Sub: Submission of Reconciliation of Share Capital Audit Report for quarter ended 30th June,2017

Ref.: Regulation 55A of SEBI (Depository & Participants) Regulations, 1996

Pursuant to Regulation 55A of SEBI (Depository & Participants) Regulations, 1996,we are hereby submitting Reconciliation of Share Capital Audit Report in respect of compliance for the quarter ended 30th June, 2017.

Kindly take the above information on your records and acknowledge the receipt.

Thanking You,

Yours truly

For Shree Worstex Limited


**Kiran Mittal
(Additional Director)
DIN: 00749457**



AKHILESH & ASSOCIATES

(Company Secretaries)

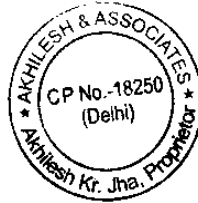
Certificate under Regulation 55A of SEBI (Depository & Participants) Regulations, 1996

As information provided by the management of the company i.e. **Shree Worstex Limited** (CIN: L17111DL1982PLC013790), having its registered office at 325, Third Floor, Aggarwal Plaza, Sector- 14, Rohini, New Delhi- 110085, for the quarter ended on 30th **June, 2017**, for the purpose of issuing Certificate regarding compliance of **Regulation 55A of SEBI (Depository and Participants) Regulation, 1996** for effecting the transfer and subsequent dematerialization of Shares as procedure laid down under and based on my such examination as well as the information and explanations given to me by the purpose and the Company is listed under **Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited)**, I hereby report and certify that during the aforesaid period.

- a) There was no trading of securities during the aforesaid Quarter.
- b) The Register of Members of the Company is updated.

For AKHILESH & ASSOCIATES
Company Secretaries

Akhilesh Kumar Jha
(Proprietor)
FCS: 9031
CP No.:18250



Date:24/07/2017
Place: New Delhi

Note-1:- Mr. Pawan Kumar Mittal & MS. Kiran Mittal(Collectively Known as "Acquires") of Shree Worstex Limited has Used the electronic facilities and software of the Bombay Stock Exchange for Offer To Buy (OTB) approximately 8,16,400 (Eight Lac Sixteen Thousand Four Hundred) equity shares ("Shares") of the face value of Rs. 10 each at a price of Rs. 11.50 per Equity Share ("Offer Price"), through the Stock Exchange mechanism in accordance with SEBI circular no. CIR/CFD/POLICYCELL/1/2015 April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.

Note-2:- In the open offer, Mr. Pawan Kumar Mittal & MS. Kiran Mittal(Collectively Known as "Acquires") has acquired the 125000 Equity Shares of the Company under the mechanism provided by Bombay Stock Exchange.

AKHILESH & ASSOCIATES

(Company Secretaries)

To,
SHREE WORSTEX LIMITED
325, IIIrd Floor,
Aggarwal Plaza, Sector- 14
Rohini, New Delhi- 110085

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by **SHREE WORSTEX LIMITED** ("the Company") and its Registrars and Transfer Agents, **Skyline Financial Services Private Limited**, in respect of Reconciliation of Shares Capital Audit Report as per Regulation 55A of the Regulation 55A of SEBI (Depository and Participants) Regulation, 1996 and SEBI Circular No D&CC /FITTC/Cir-16/2002 dated December, 31 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	:	30 th June, 2017	
2.	ISIN	:	INE926R01012	
3.	Face Value	:	Rs. 10/- {Rupees Ten}	
4.	Name of the Company	:	SHREE WORSTEX LIMITED	
5.	Registered Office Address	:	325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi- 110085	
6.	Correspondence Address	:	325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi- 110085	
7.	Telephone & Fax No.	:	011-65448448	
8.	Email Address	:	shreeworstex@gmail.com	
9.	Names of the Stock Exchanges where the company's securities are listed	:	Metropolitan Stock Exchange of India Limited (MSEI)	
10.	Issued capital	:	No. of Shares	Percentage of Total Issued Capital (Approx)
			31,40,000	100%
11.	Listed Capital (Exchange wise) (As per company records) Metropolitan Stock Exchange of India Limited (MSEI)	:	31,40,000	100%
12.	Held in Dematerialized Form in CDSL	:	5,25,000	16.72%
13.	Held in Dematerialized Form in NSDL	:	24,61,900	78.40%
14.	Physical	:	1,53,100	4.88%
15.	Total No. of shares (12+13+14)	:	31,40,000	100%

AKHILESH & ASSOCIATES

(Company Secretaries)

16.	Reasons for difference if any, between (10&11), (10&15) and (11&15)	:	N.A
17.	Details of changes in share capital during the quarter under consideration as per Table below:		
	Particulars*	No. of shares	Applied for listing
	Preferred Issue	20,00,000	Yes
			Listed on Stock Exchanges (Specify Names)
			Metropolita n Stock Exchange of India Limited (MSEI)
			Whether intimated to CDSL
			Yes
			Whether intimated to NSDL
			Yes
			In-principle approval pending from SE
			No
	*Rights, Bonus, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)		
18.	Register of Members is updated. If not, updated upto which date	:	Yes N.A
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil
20.	Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why?	:	N.A.
21.	Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat Requests	No. of Requests	No. of Shares
	Confirmed after 21 Days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
			Reasons for Delay
			N.A.
			N.A.
22.	Name, Address, Tel & Fax no. Compliance Officer	:	Mr. Purav Jain , Company Secretary & Compliance Officer M. No 44091 Address: H-32/81, Ground Floor Sector 3, Rohini Delhi 110085 Ph: 011- 65448448
23.	Name, Address, Tel & Fax No. Reg. no. of the Auditor	:	Akhilesh Kumar Jha, Akhilesh & Associates, Company Secretaries Address: Flat No. 13, Block A10, Pocket 8, Sector-23B, Dwarka, New Delhi-110077 Ph: 9718403891 E mail: csakhileshkumarjha@gmail.com



AKHILESH & ASSOCIATES

(Company Secretaries)

24.	Appointment of common agency for Share Registry Work	:	Skyline Financial Services Private Limited D-153 A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Ph.: 011-64732681
25.	Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE)	:	N.A.



**For Akhilesh & Associates
Company Secretaries**

A handwritten signature in blue ink, appearing to read "AKH" with a flourish.

**Akhilesh Kumar Jha
(Proprietor)
FCS: 9031, CP No.:18250**

**Date:- 24/07/2017
Place:- New Delhi**