



SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter ended : 30th September, 2015
2. ISIN : INE926R01012
3. Face Value : Rs. 10/- {Rupees Ten}
4. Name of the Company : **SHREE WORSTEX LIMITED**
5. Registered Office Address : Anand House- 2, Community Centre,
Saket, New Delhi- 110017
6. Correspondence Address : Anand House- 2, Community Centre,
Saket, New Delhi- 110017
7. Telephone & Fax Nos. : 011-65448448
8. Email Address : **shreeworstex@gmail.com**
9. Names of the Stock Exchanges where the company's securities are listed: :

No. of Shares	Percentage of Total Issued Capital
Metropolitan Stock Exchange of India (MSEI)	11,40,000 100%
Delhi Stock Exchange Limited	2,40,000 21.05%
10. Issued capital : Rs. 1,14,00,000
11. Listed Capital (As per company records) :

Metropolitan Stock Exchange of India (MSEI)	Delhi Stock Exchange Limited
Rs. 1,14,00,000	Rs. 24,00,000





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12. Paid up Capital : Rs. 1,14,00,000
13. Held in Dematerialized Form in CDSL : 5,50,000 Equity Shares
14. Held in Dematerialized Form in NSDL : 3,50,000 Equity Shares
15. Physical : 2,40,000 Equity Shares
16. Total No. of shares : 11,40,000 Equity Shares
(13+14+15)
17. Reasons for difference if any, between : 9,00,000 Equity Shares issued on
(10&11) Preferential Basis are not listed on the
Delhi stock Exchange Limited due to
withdrawn the recognition granted to
the Delhi Stock Exchange vide SEBI
Order No.:
WTM/PS/45/MRD/DSA/NOV/2014
dated November 19th, 2014
- Reasons for difference if any, between : N.A.
(10&16)
- Reasons for difference if any, between : 9,00,000 Equity Shares issued on
(11&16) Preferential Basis are not listed on the
Delhi stock Exchange Limited due to
withdrawn the recognition granted to
the Delhi Stock Exchange vide SEBI
Order No.:
WTM/PS/45/MRD/DSA/NOV/2014
dated November 19th, 2014
18. Details of changes in share capital during the quarter under consideration as per Table
below:





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Particulars*	No. of shares	Applied /Not Applied for listing**	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A.						

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

19. Register of Members is updated. : Yes
20. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
21. Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why? : N.A.
22. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

23. Name, Address, Tel & Fax-no: Compliance Officer : Mr. Sumant Kumar ,
Managing Director
Address: 229/13A, Railway Colony-229,
Mandawali, New Delhi, 110092
Ph: 011- 65448440





**SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES**

24. Name, Address, Tel & Fax No. Reg. no. : Sakshi Jain,
of the certifying Company Secretary Sakshi Jain & Associates,
Company Secretaries
F- 17/16, Sector- 8, Rohini, New Delhi-
110085
Ph: 9953806570
E mail: sakshi.j2636@yahoo.com
25. Appointment of common agency for : Skyline Financial Services Private
Share Registry Work Limited
D-153 A, 1st Floor, Okhla Industrial Area,
Phase-I, New Delhi-110020
26. Any other detail that Practicing : N.A.
Company Secretary may Like to
provide (e.g. BIFR Company, Delisting
from SE)

For Sakshi Jain & Associates,
Company Secretaries



Sakshi Jain

Sakshi Jain
(Proprietor)

COP No.: 15252

Membership No.: A37149

Date: 21th October, 2015
Place: New Delhi



SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES

Certificate Under Regulation 55A of SEBI (D & P) Regulations, 1996

I have examined, all the relevant books, papers, registers and documents of Shree Worstex Limited, having its registered office at Anand House- 2, Community Centre, Saket, New Delhi-110017, for the Quarter ended 30th September, 2015, for the purpose of issuing Certificate regarding compliance of SEBI Regulations and Guidelines for effecting the transfer and subsequent dematerialization of Shares as procedure laid down under and based on my such examination as well as the information and explanations given to me by the purpose and the Company is listed on Delhi Stock Exchange Limited (DSE) and Metropolitan Stock Exchange of India Limited (MSEI), We hereby report and certify that during the aforesaid period.

- a) There was no trading of securities during the aforesaid Quarter.
- b) The Register of Members of the Company is updated.

For Sakshi Jain & Associates,
Company Secretaries

Sakshi Jain

Sakshi Jain
(Proprietor)

COP No.: 15252

Membership No.: A37149



Date: 21th October, 2015

Place: New Delhi